

SHAREHOLDER AND INVESTOR INFORMATION

GENERAL INFORMATION

Head Office
Address:
The Toronto-Dominion Bank
P.O. Box 1
Toronto-Dominion Centre
King St. W. and Bay St.
Toronto, Ontario
M5K 1A2
(416) 982-8222

Fax:
(416) 982-5671

Telex
General: 06524267
Answerback: Torbadom Tor

Cable address:
Torbadom, Toronto

Products and services:
Contact TD Access Telephone
Banking, 24 hours a day,
seven days a week

Toronto – (416) 983-2265
Toll free – 1-800-983-2265
French – 1-800-895-4463

Cantonese/Mandarin –
1-800-387-2828

Telephone device for the deaf –
(416) 982-4258 (call collect)

General and financial:
Contact Corporate & Public Affairs,
(416) 982-8578

Internet web sites:
<http://www.tdbank.ca>
<http://www.tdaccess.com>

Internet e-mail:
tdinfo@tdbank.ca

Please be advised that the internet is not a secure medium, therefore confidentiality and security cannot be ensured for information transmitted over it. The Toronto-Dominion Bank and its subsidiaries will not be responsible for any damages you may suffer if you use the internet to transmit confidential or sensitive information via e-mail to us or to request and receive such information from us.

ANNUAL MEETING

March 29, 2000
10:30 a.m.
Four Seasons Hotel, Vancouver, B.C.

AUDITORS

Ernst & Young LLP
KPMG LLP

SHAREHOLDER SERVICES

Shareholder inquiries:
Any written inquiries other than change of address or change in registration of shares may be directed to The Secretary, Head Office.

Shareholders may call the Shareholder Relations department collect at (416) 944-5743.

Shareholder information is available by calling toll-free in Canada or the United States
1-800-4NEWS-TD (1-800-463-9783); in Toronto, call **982-NEWS** (982-6397) or outside Canada, call (416) 944-5743 collect.

Change of address or change in registration:
Please write to the Bank's transfer agent.

Transfer agent:
CIBC Mellon Trust Company
320 Bay Street
Toronto, Ontario
M5H 4A6

Co-transfer agent and registrar in New York:
ChaseMellon Shareholder Services
85 Challenger Road
Overpeck Center
Ridgefield Park, NJ 07660

Shareholder service agent in Japan:
The Dai-Ichi Kangyo Fuji Trust & Banking Co. Ltd.
1-17-7, Saga, Koto-ku
Tokyo, Japan.

Financial mailing list:
The Bank maintains a mailing list so non-registered shareholders can receive quarterly financial statements and the Annual Report. To add your name to this list, please write the Bank's transfer agent.

Duplicate mailings:
Some shareholders may receive more than one copy of publications such as quarterly financial statements and the Annual Report. Shareholders who receive duplicate mailings are asked to call the Shareholder Relations department.

MARKET LISTINGS

Toronto Dominion Bank common stock is listed on:
The Toronto Stock Exchange
Canadian Venture Exchange
The Winnipeg Stock Exchange
The London Stock Exchange
The New York Stock Exchange
The Tokyo Stock Exchange

Toronto Dominion Bank preferred stock is listed on:
The Toronto Stock Exchange

Units, each consisting of one Non-cumulative Redeemable Class A First Preferred Share, Series I and one Non-cumulative Redeemable Class A First Preferred Share, Series J Purchase Warrant, are listed on The Toronto Stock Exchange.

The Preferred Shares, Series A ("HYBRIDS") of TD Mortgage Investment Corporation are listed on The Toronto Stock Exchange.

A number of deposit notes issued by the Bank and guaranteed notes issued by the Bank's wholly-owned subsidiaries are listed on one of:
Luxembourg Stock Exchange
The London Stock Exchange.

DIVIDENDS

Direct dividend depositing:
All shareholders may have their dividends deposited directly to any bank account in Canada or the United States. For this service, please write to the Bank's transfer agent or call the Shareholder Relations department.

U.S. dollar dividends:
Dividend payments sent to U.S. addresses or made directly to U.S. bank accounts will be made in U.S. funds unless a shareholder otherwise instructs the Bank's transfer agent. Other shareholders can request dividend payments in U.S. funds by writing to the Bank's transfer agent or calling the Shareholder Relations department. Dividends will be exchanged into U.S. funds at the Bank of Canada noon rate on the fifth business day after record date, or as otherwise advised by the Bank.

DEBENTURE SERVICES

Trustee for debentures:
Montreal Trust Company
Corporate Services Division
151 Front St. W., Suite 605
Toronto, Ontario
M5J 2N1

STOCK INFORMATION	TICKER SYMBOL	CUSIP NO.
Common Shares	TD	891160 50 9
Non-cumulative Redeemable Class A First Preferred Shares, Series G	TD.PR.U	891160 87 1
Non-cumulative Redeemable Class A First Preferred Shares, Series H	TD.PR.H	891160 85 5
Units, each consisting of one Non-cumulative Redeemable Class A First Preferred Share, Series I and one Non-cumulative Redeemable Class A First Preferred Share, Series J Purchase Warrant	TD.UN	891160 81 4
TD Mortgage Investment Corporation HYBRIDS	TDB.M	871949 AA 1

Vous pouvez vous procurer des exemplaires français du rapport annuel au service suivant :
Affaires internes et publiques
La Banque Toronto-Dominion
P.O. Box 1
Toronto-Dominion Centre
Toronto, Ontario
M5K 1A2

財務報告書の日本語版
(有価証券報告書より抜粋)をご希望の方は、下記にお申し出下さい。
〒105
東京都港区虎ノ門
4丁目3番地20号
神谷町森ビル16階
トロント・ドミニオン
銀行東京支店
(Tel. 03-5473-1610)

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