

HEAD OFFICE

Address:
The Toronto-Dominion Bank
P.O. Box 1
Toronto-Dominion Centre
King St. W. and Bay St.
Toronto, Ontario
M5K 1A2
(416) 982-8222

Telex number
General: 06524267
Answerback: Torbadom Tor

Cable address:
Torbadom, Toronto

ANNUAL MEETING

January 28, 1998
10:30 a.m.
The Palliser Hotel, Calgary, Alberta

AUDITORS

Ernst & Young
Price Waterhouse

GENERAL INFORMATION

General and financial:
Contact Corporate & Public Affairs,
(416) 982-8578.

Products and services:
Contact TD Access Telephone
Banking, 24 hours a day,
seven days a week.

Toronto – (416) 983-2265

Toll free – 1-800-983-2265

French – 1-800-895-4463

Chinese – 1-800-387-2828

Telecommunication devices
for the deaf – (416) 982-4258
(call collect).

Internet web site:
<http://www.tdbank.ca>
Internet e-mail:
tdinfo@tdbank.ca

Please be advised that the Internet is not a secure medium, therefore confidentiality and security cannot be ensured for information transmitted over it. The Toronto-Dominion Bank and its subsidiaries will not be responsible for any damages you may suffer if you use the Internet to transmit confidential or sensitive information via e-mail to us or to request and receive such information from us.

SHAREHOLDER SERVICES

Shareholder inquiries:
Any written inquiries other than change of address or change in registration of shares may be directed to The Secretary, Head Office.

Shareholders may call the Shareholder Relations department **collect** at (416) 944-5743.

Shareholder information is available by calling toll free in Canada **1-800-4NEWS-TD** (1-800-463-9783); in Toronto, call **982-NEWS** (982-6397) or outside of Canada, call (416) 944-5743 **collect**.

Change of address or change in registration:
Please write to the Bank's transfer agent.

Transfer agent:
CIBC Mellon Trust Company
393 University Avenue, 5th Floor
Toronto, Ontario
M5G 2M7

Co-transfer agent and registrar in New York:
ChaseMellon Shareholder Services
L.L.C., 450 West 33rd Street
15th Floor
New York, New York, 10001

Shareholder service agent in Japan:
The Yasuda Trust & Banking Co. Ltd.
1-2-1, Yaesu, Chuo-ku
Tokyo, Japan

Financial mailing list:
The Bank maintains a mailing list so non-registered shareholders can receive quarterly financial statements and the Annual Report. To add your name to this list, please write the Bank's transfer agent.

Duplicate mailings:
Some shareholders may receive more than one copy of publications such as quarterly financial statements and the Annual Report. Shareholders who receive duplicate mailings are asked to call the Shareholder Relations department.

MARKET LISTINGS

Toronto Dominion Bank common stock is listed on:
The Toronto Stock Exchange
The Montréal Exchange
The Vancouver Stock Exchange
The London Stock Exchange
The New York Stock Exchange
The Tokyo Stock Exchange

The Bank's Class A, Series "G" and "H" preferred stock is listed on:
The Toronto Stock Exchange
The Montréal Exchange

The Bank's Class A, Series "Y" preferred stock is listed on:
The Alberta Stock Exchange

A number of deposit notes issued by the Bank and guaranteed notes issued by the Bank's wholly owned subsidiaries are listed on one of:
Luxembourg Stock Exchange
The London Stock Exchange

DIVIDENDS

Direct dividend depositing:
All shareholders may have their dividends deposited directly to any bank account in Canada or the United States. For this service, please write the Bank's transfer agent or call the Shareholder Relations department.

U.S. dollar dividends:
Dividend payments sent to U.S. addresses or made directly to U.S. bank accounts will be made in U.S. funds unless a shareholder otherwise instructs the Bank's transfer agent. Other shareholders can request dividend payments in U.S. funds by writing the Bank's transfer agent or calling the Shareholder Relations department. Dividends will be exchanged into U.S. funds at the Bank of Canada noon day rate on the fifth business day after record date, or as otherwise advised by the Bank.

DEBENTURE SERVICES


Trustee for debentures:
Montreal Trust Company
Corporate Services Division
151 Front St. W., Suite 605
Toronto, Ontario
M5J 2N1

STOCK INFORMATION	TICKER SYMBOL	CUSIP NO.
Common Shares	TD	891160 50 9
Non-cumulative Redeemable Class A First Preferred Shares, Series G	TD.PR.U	891160 87 1
Non-cumulative Redeemable Class A First Preferred Shares, Series H	TD.PR.H	891160 85 5
Non-cumulative Redeemable Class A First Preferred Shares, Series Y	TD.PR.Y	891160 88 9

Vous pouvez vous procurer des exemplaires français du rapport annuel au service suivant :
Affaires internes et publiques
La Banque Toronto-Dominion
P.O. Box 1
Toronto-Dominion Centre
Toronto, Ontario
M5K 1A2

財務報告書の日本語版
(有価証券報告書より抜粋)をご希望の方は、下記にお申し出下さい。
〒105
東京都港区虎ノ門
4丁目3番地20号
神谷町森ビル16階
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銀行東京支店
(Tel. 03-5473-1610)

Design: Q30 Design Inc.
Printing: Arthurs-Jones Inc.

 Printed on elementally chlorine free recycled paper containing a minimum of 20% post-consumer waste. Only vegetable-based, low solvent inks have been used.

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