Checklist Required for the Credit Application

(documents to be provided to a TD Canada Trust Representative)

Information Required:	✓
1. Confirmation of Personal and Business Earnings (e.g. Notices of Assessment and Financial Statements for the most recent 2 year period).	
2. Statements to confirm investment/deposits (held outside TD Canada Trust)	
3. If purchasing, real estate, equipment or business assets, provide the Agreement to Purchase/ Bill of Sale	
4. Business Registration Documentation required: (original to be provided to branch)	
• **Sole Proprietor**: Certificate of Registration of Business Name (if operating under a name other than the name of the owner).	
• **Partnership:** Certificate of registration; Partnership Agreement –formal agreement provided by customer (if applicable)	
• **Corporation:** Articles of Incorporation (all pages); Certificate of Registration of Business Name (if operating under a name other than the name on the Articles of Incorporation)	

Additional Information (if applicable):	
Start up businesses require a Business Plan.	

Additional information and documentation may be required.

Should you require deposit information click here.